

# SINGAPORE EQUITIES FORUM

## EQDP REAWAKENING 2026: Unlocking the next Value-Up Cycle for Singapore Equities

17 January 2026, Saturday  
SGX Auditorium



Organised By:



With Support From:  
**SGX Group**

SAS Members:



### AGENDA

Venue: SGX Centre 1, Level 2, 2 Shenton Way, Singapore 068804

Saturday, 17 January 2026	
8:30am	Registration and Refreshment
9:30am	<b>Singapore Retail REITs: Catalysts and Challenges Ahead</b>  Ms. Miaomiao Liu, Senior Analyst, REITs, Maybank Securities
9:50am	<b>Different Seasons, Different REITs: Investing in REITs Under Varying Economic Conditions</b>  Mr. Isaac Lim, Chief Market Strategist, Moomoo Financial Singapore
10:10am	<b>REITS - The Trump Put Weaker US Dollar, Lower Interest Rates, and A More Dovish Fed; The Tailwinds for Singapore REITs</b>  Mr. Darren Chan, Research Analyst, Phillip Securities
10:30am	<b>Compelling Opportunities in Property Developers and Semiconductor Stocks</b>  Ms. Charmaine Tan Qiuyi, Research Analyst, Research & Portfolio Management,

	iFAST Singapore
10:50am	<b>Getting Its Groove Back</b> <b>The Themes that will propel Singapore Equities beyond 2026</b>  <b>Mr. Thilan Wickramasinghe</b> , Head of Research, Maybank Securities
11:10am	<b>ETF Investing Playbook: Build, Protect, and Grow Your Portfolio</b> <ul style="list-style-type: none"> <li>• <i>Understand how ETFs work and how they can fit into your portfolio</i></li> <li>• <i>Choose the right ETFs: what to look for—and what to avoid</i></li> <li>• <i>Explore Core-Satellite and Barbell ETF investing approaches</i></li> </ul> <b>Mr. James Ooi</b> , Chief Market Strategist, Tiger Brokers
11:30am	<b>Singapore's Oil &amp; Gas Services Sector: Turnaround Stories and Hidden Gems Riding the Revival</b>  <b>Ms. Adeline Gao Yuanhui</b> , Research Analyst, Research & Portfolio Management, iFAST Singapore
	<b>Unlocking the Formula Behind DBS Singapore Equity Picks' Outperformance, and What Next?</b>  <b>Mr. Yeo Kee Yan</b> , Singapore Strategist, DBS Vickers Securities
	<b>Singapore Construction Sector: The Hidden Winners in SGX</b>  <b>Mr. Nicholas Yon</b> , Research Manager, Lim & Tan Securities
12:30pm	<b>End of Forum</b>